



HSBC Plan With Us Wealth Promotion (“Promotion”) Promotional Terms and Conditions

1. This Promotion is valid from **2 January to 31 March 2021** or such other date(s) as may be determined by HSBC Bank (Singapore) Limited (“**HSBC**”) at its discretion (“**Promotional Period**”).
2. This Promotion is offered by HSBC to customers (“**Eligible Customers**”) who satisfy the criteria for this Promotion, including completing the following within the Promotional Period:
 - a. activate and utilize HSBC FinConnect via HSBC Singapore App to retrieve data from their HSBC and other banks’ account holdings;
 - b. complete a FinFit coaching session (“**Goal Planning Report**”) with a HSBC Personal Banking Manager or with a dedicated Relationship Manager (for Premier or Jade customers); and/or
 - c. successfully open an Investment Account (“**Investment Account**”)
3. Each Eligible Customer will qualify to receive the following (“**Reward**”):
 - a. a one-time S\$50 cash credit for Goal Planning Report completion; and/or
 - b. a one-time S\$30 cash credit for Investment Account opening.
4. The maximum Reward will be capped at S\$80 for each Eligible Customer, regardless of the number of times a Goal Planning Report is completed, or the number of Investment Account is opened during the Promotion Period.
5. The Promotion is limited to the following Reward redemptions and the Bank is not obliged to inform any customer if the Rewards have been fully awarded:
 - a. S\$50 cash credit for Goal Planning Report completion for the first 500 Reward redemptions; and
 - b. S\$30 cash credit for Investment Account opening for the first 500 Reward redemptions.
6. The Reward will be credited to the Eligible Customer’s Savings / Current account. Barring any unforeseen technical delays, fulfillment of the Reward will be done no later than 30 April 2021, after HSBC determines in its discretion that the criteria under this Promotion have been met.
7. Each Eligible Customer (either in his/her own name or jointly with another person) is only entitled to receive a maximum of one Reward regardless of the number of accounts held with HSBC.
8. This Promotion is valid with other HSBC Plan With Us offers or promotions unless otherwise stated.



General Terms and Conditions

1. The Reward is also not transferable or replaceable. HSBC reserves the right to replace the Reward at any time at its discretion with another item of a similar value at any time without notice.
2. HSBC reserves the right to add, amend or vary the terms and conditions of this Promotion, or withdraw this Promotion at any time without prior notice, without assuming any liability to any party.
3. These terms and conditions are governed by the laws of the Republic of Singapore and the parties submit to the non-exclusive jurisdiction of the courts of Singapore.